



CENTER FOR BANKING AND FINANCIAL SERVICES

Scholarship Application

Requirements:

- ◆ Declared Major in **Accounting, Finance, or Corporate Accounting and Finance (formerly Corporate Financial Management - CFM)**
- ◆ **Minimum** Grade Point Average in your concentration of **3.3**
- ◆ Completed 9 semester units in concentration courses by the end of Fall 2023
- ◆ Must be enrolled in at least 6 units for Spring 2024
- ◆ If selected for the scholarship, must attend the **CBFS Scholarship Ceremony on Wednesday, April 10, 2024**, from 4:30PM to 6:30PM in Student Union Ballroom C.

Attach to this application the following:

- ◆ Copies of **transcripts** from SJSU and any other college or university where you have taken **Accounting, Finance, or CFM** classes, relating to your concentration. Please, **highlight concentration courses**
- ◆ Verification of your enrollment for the semester **Spring 2024 (class schedule)** if enrolled at SJSU
- ◆ One (1) copy of the **Scholarship Application** Form
- ◆ One (1) copy of the **Major Worksheet** Form
- ◆ One (1) copy of **Concentration GPA Worksheet** Form
- ◆ One (1) copy of your **Resume** (max 2 pages)
- ◆ One (1) page **Essay**

DEADLINE:

Friday, March 15, 2024, 11:00 AM.

No Exceptions!

Electronic submissions to:

President of Banking and Investment Association (BIA)

sjsubia.president@gmail.com

Center for Banking and Financial Services (www.sjsu.edu/cob/centers/banking)

Banking and Investment Association (<https://www.biasjsu.org/>)

Instructions

Please submit all required documentation electronically to sjsubia.president@gmail.com! Feel free to direct any questions to the BIA President at sjsubia.president@gmail.com

Please make sure that you submit all documents before **Friday, March 15, 2024 at 11:00 AM**. There will be **NO exceptions**.

For the Major Worksheet Form:

Only print out and complete the appropriate worksheet for your major. If you are a double concentration, print out the worksheets required for your majors. (For example, if you are an accounting and finance double concentration, print out the accounting major form and the finance major form.)

Please check all upper division concentration courses (required and electives) you have taken since entering college in the checkboxes and indicate the grade received (convert all quarter units into the equivalent semester units). Do not include courses taken at other universities that did not transfer to SJSU. Indicate classes currently in progress by writing "IP" in the space provided for the grade.

For the Concentration GPA Worksheet:

Using only the **COMPLETED** required or elective courses from the Major worksheet form, fill out the Concentration GPA worksheet (p. 7). Calculate the total units, total points and concentration GPA using the grade/point scale provided on the form. Once the Concentration GPA is computed, report it in the appropriate space provided in the scholarship application form (p. 3).

For the Essay:

In **one page** you must answer the following question:

What are your career plans and objectives?

*You have to respect the following **formatting requirements**:*

Paragraph alignment: justified; Line spacing: 1.5+

Font: Times New Roman or Arial; Size: 11+;

Center for Banking and Financial Services (www.sjsu.edu/cob/centers/banking)

Banking and Investment Association (<https://www.biasjsu.org/>)

**Center for Banking and Financial Services
Scholarship Application**

(Please print or type)

Name _____

Last

First

Middle

Address _____

Street

City

State

Zip Code

Home Phone _____ Work Phone _____ Student ID _____

Are you currently working? _____ If yes, number of hours per week: _____

Expected graduation date: _____ Concentration: _____

Units of concentration completed: _____ Overall GPA: _____

Concentration GPA: _____ Are you a transfer student? _____

How long at SJSU? _____ Are you a BIA Member? _____

Are you a BIA Officer? _____

What's your position if you currently are an officer/director of BIA? _____

**Center for Banking and Financial Services
Major Worksheet Form**

Accounting Major Form

	<u>College</u>	<u>Grade</u>
<u>Required Courses</u>		
<input type="checkbox"/> Bus 120A – Accounting Information Systems (3 Units)	_____	_____
<input type="checkbox"/> Bus 121A – Intermediate Accounting I (3 Units)	_____	_____
<input type="checkbox"/> Bus 121B – Intermediate Accounting II (3 Units)	_____	_____
<input type="checkbox"/> Bus 122A – Management Accounting & Control Systems (3 Units)	_____	_____
<input type="checkbox"/> Bus 123A – Tax Factors of Business and Investment Decisions (3 Units)	_____	_____
<input type="checkbox"/> Bus 129A – Financial Auditing (3 Units)	_____	_____
<u>Elective Courses</u>		
<input type="checkbox"/> Bus 120B – Advanced AIS and IS Risk Assessment (3 Units)	_____	_____
<input type="checkbox"/> Bus 120C – Business Network Environments and Controls (3 Units)	_____	_____
<input type="checkbox"/> Bus 122B – Advanced Management Accounting & Control Systems (3 Units)	_____	_____
<input type="checkbox"/> Bus 123C – Taxation of Individual and Pass-Through Entities (3 Units)	_____	_____
<input type="checkbox"/> Bus 124 – Forensic Accounting (3 Units)	_____	_____
<input type="checkbox"/> Bus 125 – Special Financial Reporting Topics (3 Units)	_____	_____
<input type="checkbox"/> Bus 126 – Advanced Accounting (3 Units)	_____	_____
<input type="checkbox"/> Bus 127A – Honors Practicum in Corporate Financial Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 127B – Advanced Honors Practicum (3 Units)	_____	_____
<input type="checkbox"/> Bus 128 – Accounting for Non-Profit Organizations (3 Units)	_____	_____
<input type="checkbox"/> Bus 129B – Operational Auditing (3 Units)	_____	_____

**Center for Banking and Financial Services
Major Worksheet Form**

Finance Major Form

	<u>College</u>	<u>Grade</u>
<u>Required Courses</u>		
<input type="checkbox"/> Bus 171A – Financial Institutions and Markets (3 Units)	_____	_____
<input type="checkbox"/> Bus 172A – Investment Analysis (3 Units)	_____	_____
<input type="checkbox"/> Bus 173A – Financial Managements: Theory and Policy (3 Units)	_____	_____
<u>Elective Courses</u>		
<input type="checkbox"/> Bus 127A – Honors Practicum in Corporate Financial Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 127B – Advanced Honors Practicum (3 Units)	_____	_____
<input type="checkbox"/> Bus 171B – Commercial Banking (3 Units)	_____	_____
<input type="checkbox"/> Bus 172B – Portfolio Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 172C – Futures and Options (3 Units)	_____	_____
<input type="checkbox"/> Bus 172D – Student Managed Investment Fund (3 Units)	_____	_____
<input type="checkbox"/> Bus 173B – Problems in Financial Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 173C – Small Business Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 174 – Risk Management and Insurance (3 Units)	_____	_____
<input type="checkbox"/> Bus 175 – Real Estate Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 177 – International Business Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 179B – Selected Topics in Business Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 172D – Student Managed Fund (3 Units)	_____	_____

Center for Banking and Financial Services

Major Worksheet Form

Corporate Accounting and Finance (Corporate Financial Management) Major Form

	<u>College</u>	<u>Grade</u>
<u>Required Courses</u>		
<input type="checkbox"/> Bus 120A – Accounting Information System (3 Units)	_____	_____
<input type="checkbox"/> Bus 121A – Intermediate Accounting I (3 Units)	_____	_____
<input type="checkbox"/> Bus 121B – Intermediate Accounting II (3 Units)	_____	_____
<input type="checkbox"/> Bus 122A – Management Accounting & Control Systems (3 Units)	_____	_____
<input type="checkbox"/> Bus 171A – Financial Institutions and Markets (3 Units)	_____	_____
<input type="checkbox"/> Bus 173A – Financial Management: Theory and Policy (3 Units)	_____	_____
<input type="checkbox"/> Bus 173B – Problems in Financial Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 177 – International Business Finance (3 Units)	_____	_____
<u>Elective Courses</u>		
<input type="checkbox"/> Bus 120B – Advanced AIS and IS Risk Assessment (3 Units)	_____	_____
<input type="checkbox"/> Bus 120C – Business Network Environment Controls (3 Units)	_____	_____
<input type="checkbox"/> Bus 122B – Advanced Management Accounting & Control Systems (3 Units)	_____	_____
<input type="checkbox"/> Bus 123A – Tax Factors of Business and Investment Decisions (3 Units)	_____	_____
<input type="checkbox"/> Bus 124 – Forensic Accounting (3 Units)	_____	_____
<input type="checkbox"/> Bus 125 – Special Financial Reporting Topics (3 Units)	_____	_____
<input type="checkbox"/> Bus 126 – Advanced Accounting (3 Units)	_____	_____
<input type="checkbox"/> Bus 127A – Practicum in Corporate Financial Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 127B – Advanced Honors Practicum (3 Units)	_____	_____
<input type="checkbox"/> Bus 128 – Accounting for Non-Profit Organizations	_____	_____
<input type="checkbox"/> Bus 129B – Operational Auditing (3 Units)	_____	_____
<input type="checkbox"/> Bus 171B – Commercial Banking (3 Units)	_____	_____
<input type="checkbox"/> Bus 172A – Investment Analysis (3 Units)	_____	_____
<input type="checkbox"/> Bus 172B – Portfolio Management (3 Units)	_____	_____
<input type="checkbox"/> Bus 172C – Futures and Options (3 Units)	_____	_____
<input type="checkbox"/> Bus 172D – Student Managed Investment Fund (3 Units)	_____	_____
<input type="checkbox"/> Bus 173C – Small Business Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 174 – Risk Management and Insurance (3 Units)	_____	_____
<input type="checkbox"/> Bus 175 – Real Estate Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 179B – Selected Topics in Business Finance (3 Units)	_____	_____
<input type="checkbox"/> Bus 172D – Student Managed Fund (3 Units)	_____	_____

